



Ghar Ki Baat

October 16, 2019

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sirs,

Sub: Board Meeting to consider the proposal to issue NCDs of INR 10,000 crores

This is further to our letter dated September 25, 2019 intimating the date of Board Meeting schedule for October 24, 2019 to consider, *inter-alia*, take on record/approve the unaudited standalone and consolidated financial results for the quarter and half year ended September 30, 2019.

Pursuant to Regulation 29 and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that following matter will also be considered in the meeting dated October 24, 2019:

"To consider the issuance of secured and unsecured non-convertible debentures aggregating up to INR 10,000 crores in tranches."

You are requested to take note of the same.

Thanking You,

For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance